

FRIENDS OF THE MARIAN FRANCISCANS.

(Registered Charity no. 1193158 since January 20, 2021)

A) GIFT AID DECLARATION :

Full name

Address

Inland Revenue ref. no.(also known as UTR) if known (but not vital) 10 digits -eg 64976 42550

(This reference appears in any HMRC correspondence you may have received at any time)

.....

In order to Gift aid your donation you must tick the initial space and complete the declaration which follows:

“I wish to Gift aid any donation I make now, and any donations I may make in future from the date of this declaration for the benefit of the Friends of the Marian Franciscans.

In am a UK taxpayer and I understand that if I pay less income or capital gains tax than the amount of Gift aid claimed on all my donations (ie 25% thereof) in the tax year ended April 5 annually, it is my responsibility to pay that excess to the Inland Revenue. “

Signature :.....

Date :.....

Please send this part of the page to the Trust at the address shown in Section D1 .

You may wish to take a copy before sending.

The Inland Revenue may ask the Trustee for a copy of this declaration to verify eligibility of Gift aid.

B) NOTE CONCERNING TAX PAID OR SUFFERED AT SOURCE:

1) For most taxpayers with modest income, income tax will have been deducted at source from e.g. salary before receipt.

For those retired with typically two pensions, the state pension is never taxed before receipt but the occupational ones usually are and the tax deducted will usually include any liability due on the untaxed state pension, having taken into account the taxpayer's overall tax liability for the tax year.

It is currently necessary to receive an income of at least £12,500 pa before any tax is payable.

(Capital gains tax, if it applies, is usually payable separately on January 31 in the following tax year and is available as a qualifying tax.)

2) Please notify us if:

- you wish to cancel this declaration
- you change name or address
- you no longer pay sufficient income or capital gains tax to cover this or any other Gift aided payment you make to any other charity.

NB. the Gift aid payments you make to any eligible charity are aggregated in each tax year ended April 5 to determine the total amount of Gift aid a taxpayer may pass on – if in excess, the taxpayer incurs a liability of that amount to be paid to the Inland Revenue/ HMRC.

C) CHARITY BANK ACCOUNT DETAILS:

Natwest Bank

Account Name: Friends of the Marian Franciscans

Sort code: 52-41-56

Account no: 4826 6191

D) METHODS OF PAYMENT:

1) Either a cheque made out to the “Friends of The Marian Franciscans” posted to the Trust address:

Friends of the Marian Franciscans,
Walton House,
Tattingstone Close,
Lower Bourne,
Farnham,
Surrey GU10 3QY.

Or 2) Direct payment via online banking (e.g. BACS, standing order or direct debit) into the Charity Natwest account (see above) giving name of donor and, if Gift aid is applicable, by separate submission of the completed form as above.

Or 3) Credit or debit card payment via the Charity “Give as You Live” Donate webpage: <https://donate.giveasyoulive.com/charity/friendsofthemarianfranciscans>, or via the “Donate Now” button on the home page of the Friars’ website: <https://themarianfranciscans.org>. If you are donating in this way, please note that the Gift aid declaration is linked to the payment process and is automatically forwarded on completion to the Trust, cancelling the need to complete this form.

Finally, the Trustees thank you sincerely for your support of the Marian Franciscans.